

Date: August 11, 2004

To: Student Services Administrators and Department Managers Administering
Stanford Graduate Fellowships or Nationally Competitive Fellowships

From: Pat Cook, Program Officer, Stanford Graduate Fellowships
Mary Morrison, Director of Funds Management, Financial Aid

Subject: Implementation of Stanford Graduate Fellowships in GFS, 2004-05
Implementation of Nationally Competitive Fellowships in GFS, 2004-05

This memorandum contains rate tables to complete GFS entry for Stanford Graduate Fellowships and/or Nationally Competitive Fellowships.

- Table A - Stanford Graduate Fellowship
- Table B - Stanford Graduate Fellowships and a Nationally Competitive Fellowship
- Table C - Nationally Competitive Fellowships

GFS Entry for Stanford Graduate Fellowship Support

Departments or Programs will enter Stanford Graduate Fellowships in PeopleSoft GFS. The Financial Aid Office or the Medical School Graduate Affairs Office enters the University/School tuition contribution for the SGF.

SGF funds for FY04 (AY2003-04) were transferred to department/program SGF accounts in July 2004. Funds for FY05 (AY2004-05) approved SGF expenses will be transferred to department SGF accounts in July 2005. In early July, departments will receive a report to verify amounts needed for FY05 approved SGF tuition, SGF stipend and the stipend surcharge.

Table A - Students with a Stanford Graduate Fellowship (SGF)

Most Stanford Graduate Fellowships are three-year awards although a few two-year awards exist because a current SGF's receipt of a nationally competitive fellowship entitled the department to an automatic renomination for a two-year award.

SGF awards covers minimum full-time enrollment (8, 9 or 10 units) for four quarters each year. That charge is paid from two sources: 65% is paid by Fellowship funds (81% in the School of Medicine), and the remaining 35% (19% in the School of Medicine) is subsidized by University or school funds. SGF funds pay TGR (terminal graduate registration) tuition for SGF Fellows registering TGR.

For the School of Engineering, SOE Modified Plan rates are also listed (eleven quarters of support: quarters 1-3 are funded at maximum tuition rate (11-18 units), and quarters 4 – 11 are funded at minimum full-time (8, 9, or 10 units of tuition).

The 2004-05 stipend rate is \$26,500 annually (\$6,625 per quarter) regardless of the year the SGF was awarded. SGF stipend payments bear a "stipend surcharge". SGF funds pay the stipend surcharge associated with SGF stipend dollars. The FY04 and FY05 stipend surcharge is 4.0%. The surcharge is automatically calculated by the accounting system; no GFS entry is required.

Table B - Students with a National Competitive Fellowship and a Stanford Graduate Fellowship (SGF)

Table B lists rates for supplementing a nationally competitive fellowship to the level of the Stanford Graduate Fellowship. Tuition from the nationally competitive fellowship is supplemented by SGF funds and not from University funds. Together the funds cover minimum full-time enrollment (8, 9, or 10 units) for four quarters each year. For the School of Engineering, SOE Modified Plan rates are also listed (eleven quarters of support: quarters 1-3 are maximum tuition (11-18 units), and quarters 4 – 11 are 8, 9, or 10 units of tuition).

For 2004-05, SGF funds supplement stipends from nationally competitive fellowships to an annual rate of \$26,500 regardless of the year a fellow was awarded the SGF.

The SGF also supplements other fellowships (e.g. Ford, NSERC) to the level of the Stanford Graduate Fellowship. Rates are confirmed in consultation with the SGF Program Officer.

Stipend payments from external fellowship sources will NOT bear the stipend surcharge described above. SGF or other University funds used to pay supplementary stipends will be assessed the stipend surcharge.

If a student has an external fellowship that covers the full cost of health insurance, the Financial Aid Office will bill the fellowship source for the full amount.

SGF Consecutive Combination Award (Five Year Plan)

Departments who chose the consecutive combination award (five year plan) for SGF fellows with a nationally competitive fellowship (e.g. NSF, NDSEG), enter as follows:

<u>Year of Award</u>	<u>Funds Used</u>	<u>Applicable Rate Table</u>
Years 1 and 2	Nationally Competitive Fellowship (NCF)	Table C
Year 3	NCF supplemented to level of SGF	Table B
Years 4 and 5	SGF	Table A

Table C - Students with a National Competitive Fellowship

Table C lists rates for students in receipt of a nationally competitive fellowship.

Supplemental Teaching or Research Appointments with an SGF or Nationally Competitive Fellowship – Who pays tuition?

If a student has a supplemental teaching or research appointment in addition to a Stanford Graduate Fellowship, a nationally competitive fellowship, or both, the chart below determines the order of funds used to support tuition.

KEY: Tuition Allowance (TAL), Stanford Graduate Fellowship (SGF), Nationally Competitive Fellowship (NCF), Stanford Graduate Fellowship University/School Funds (SGF UF).

Supplemental Teaching	SGF only	SGF and NCF	NCF only
First	TAL	NCF	NCF
Second	SGF	SGF	UF
Third (if needed)	SGF UF	TAL	TAL

Supplemental RA	SGF only	SGF and NCF	NCF only
First	SGF	NCF	NCF
Second	SGF UF	SGF	UF
Third (if needed)	TAL	TAL	TAL

University Policy allows students supported by a Stanford fellowship to hold a supplemental teaching appointment (e.g. TA, CA) or research appointment (RA) up to 25%. In summer only, Stanford Graduate Fellows (SGF) may add up to a 50% summer RA salary to the fellowship.

**School of Earth Sciences, Education, Humanities & Sciences
2004-05, GFS Entries**

**Table A (Standard)
Stanford Graduate Fellowship (SGF)**

Fellowship Title	Tuition/Stipend	SGF Support (Dept. enters)		University Support (FAO enters)	
		4 Quarters	1 Quarter	4 Quarters	1 Quarter
SGF	Tuition	\$16,848	\$4,212	\$9,072	\$2,268
	TGR Tuition	\$10,000	\$2,500	\$0	\$0
	Stipend	\$26,500	\$6,625	\$0	\$0

**Table B (Standard)
Nationally Competitive Fellowship
Plus Stanford Graduate Fellowship (SGF)**

Fellowship Title	Tuition/Stipend	Nationally Competitive Fellowship Support (FAO enters)		Stanford Graduate Fellowship Support (Dept. enters)		University Support (FAO enters)	
		4 Quarters	1 Quarter	4 Quarters	1 Quarter	4 Quarters	1 Quarter
Lucent/ Bell Labs *	Tuition	MAXIMUM		\$0	\$0	\$0	\$0
	Stipend	\$17,000 AWS	\$5,667 AWS	\$9,499	\$958 AWS \$6,625Sum	\$0	\$0
NDSEG * (4 QTRS.)	Tuition	MAXIMUM		\$0	\$0	\$0	\$0
	Stipend (yr. 1)	27,500	\$6,875	\$0	\$0	\$0	\$0
	Stipend (yr. 2)	28,000	\$7,000	\$0	\$0	\$0	\$0
	Stipend (yr. 3)	28,500	\$7,125	\$0	\$0	\$0	\$0
NSF-SGF	Tuition	\$10,500	\$2,625	\$15,420	\$3,855	\$0	\$0
	Stipend	\$30,000	\$7,500	\$0	\$0	\$0	\$0
				Dept. pays health ins., document fee			

**Table C (Standard)
Nationally Competitive Fellowship**

Fellowship Title	Tuition/Stipend	Nationally Competitive Fellowships Support (FAO enters)	Department Support (Dept. enters)	University Support (FAO enters)
AT& T Labs	Tuition	MAXIMUM	\$0	\$0
	Stipend	\$23,800/3 qtrs	\$0	\$0
	Book Allowance	\$500		
Hertz Fdn (3 QTRS.)	Tuition	\$12,000	\$636	\$6804
	Stipend	\$25,000	\$0	\$0
HHMI (4 QTRS.)	Tuition	\$13,500	\$3348	\$9072
	Stipend	\$22,000	\$0	\$0
Jacob Javits (4 QTRS.)	Tuition	\$11,508	\$5340	\$9072
	Stipend	Financial Need up to \$30,000	\$0	\$0
			Dept. pays health insurance, document fee	
Lucent/Bell Labs (3 QTRS.)	Tuition	MAXIMUM	\$0	\$0
	Stipend	\$17,000	\$0	\$0
	Book Allowance	\$500		
NDSEG (4 QTRS.)	Tuition	MAXIMUM	\$0	\$0
	Stipend (yr. 1)	\$27,500	\$0	\$0
	Stipend (yr. 2)	\$28,000	\$0	\$0
	Stipend (yr. 3)	\$28,500	\$0	\$0
NSF (4 QTRS.)	Tuition	\$10,500	\$6348	\$9072
	Stipend	\$30,000	\$0	\$0
			Dept. pays health insurance, document fee	
US EPA (4 QTRS.)	Tuition	\$12,000	\$4848	\$9072
	Stipend	\$20,000	\$0	\$0

*Honorary Stanford Graduate Fellows

School of Engineering, 2004-05, GFS Entries

Table A (Engineering) Stanford Graduate Fellowship

Fellowship Title	Tuition/ Stipend	SGF Support (Dept. enters)		University Support (FAO enters)	
		4 Quarters	1 Quarter	4 Quarters	1 Quarter
SGF Modified	Tuition: Qtr 1-3		\$8,193		\$2,415
	Tuition: Qtr 4-11	\$17,940	\$4,485	\$9,660	\$2,415
	Stipend	\$26,500	\$6,625	\$0	\$0
SGF Standard	Tuition	\$17,940	\$4,485	\$9,660	\$2,415
	TGR Tuition	\$10,000	\$2,500	\$0	\$0
	Stipend	\$26,500	\$6,625	\$0	\$0

Table B (Engineering) Stanford Graduate Fellowship (SGF) Plus Nationally Competitive Fellowship

Fellowship Title	Tuition Stipend	Nationally Competitive Fellowship Support (FAO enters)		Stanford Graduate Fellowship Support (Dept. enters)		University Support (FAO enters)	
		4 Quarters	1 Quarter	4 Quarters	1 Quarter	4 Quarters	1 Quarter
NDSEG*	Tuition	MAXIMUM		\$0	\$0	\$0	\$0
	Stipend (yr. 1)	\$27,500	\$6,875	\$0	\$0		
	Stipend (yr. 2)	\$28,000	\$7,000	\$0	\$0		
	Stipend (yr. 3)	\$28,500	\$7,125	\$0	\$0	\$0	\$0
NSF-SGF Modified	Tuition: Qtr 1-3		\$2,625		\$7,983	\$0	\$0
	Tuition: Qtr 4-11	\$10,500	\$2,625	\$17,100	\$4,275	\$0	\$0
	Stipend	\$30,000	\$7,500	\$0	\$0	\$0	\$0
				Dept. pays health insurance, document fee			
NSF-SGF Standard	Tuition	\$10,500	\$2,625	\$17,100	\$4,275	\$0	\$0
	Stipend	\$30,000	\$7,500	\$0	\$0	\$0	\$0
				Dept. pays health insurance, document fee			

*Honorary Stanford Graduate Fellows

Table C (Engineering) Nationally Competitive Fellowship

Fellowship Title	Tuition/ Stipend	Nationally Competitive Fellowships Support (FAO enters)	Department Support (Dept. enters)	University Support (FAO enters)
AT& T Labs	Tuition	MAXIMUM	\$0	\$0
	Stipend	\$23,800/3 qtrs	\$0	\$0
	Book Allowance	\$500		
Hertz Fdn. (3 QTRS)	Tuition	\$12,000	\$1455	\$7245
	Stipend	\$25,000	\$0	\$0
HHMI (4 QTRS.)	Tuition	\$13,500	\$4440	\$9660
	Stipend	\$22,000	\$0	\$0
Lucent/Bell Labs (3 QTRS.)	Tuition	MAXIMUM	\$0	\$0
	Stipend	\$17,000	\$0	\$0
	Book Allowance	\$500		
NDSEG (4 QTRS.)	Tuition	MAXIMUM	\$0	\$0
	Stipend (yr. 1)	\$27,500	\$0	\$0
	Stipend (yr. 2)	\$28,000	\$0	\$0
	Stipend (yr. 3)	\$28,500	\$0	\$0

NSF (4 QTRS.)	Tuition	\$10,500	\$7440	\$9660
	Stipend	\$30,000	\$0	\$0
			Dept. pays health insurance, document fee	
US DOE Integrated Mfg. (4 QTRS.)	Tuition	\$15,000	\$2940	\$9660
	Stipend	\$20,000	\$0	\$0
			Dept. pays health insurance, document fee	
US EPA (4 QTRS.)	Tuition	\$12,000	\$5940	\$9660
	Stipend	\$20,000	\$0	\$0

School of Medicine, 2004-05, GFS Entries

**Table A (Medicine)
Stanford Graduate Fellowship (SGF)**

Fellowship Title	Tuition Stipend	SGF Support (Dept. enters)		School Support (School enters)	
		4 Quarters	1 Quarter	4 Quarters	1 Quarter
SGF	Tuition	\$20,996	\$5,249	\$4,924	\$1231
	TGR Tuition	\$10,000	\$2,500	\$0	\$0
	Stipend	\$26,500	\$6,625	\$0	\$0

**Table B (Medicine)
Stanford Graduate Fellowship (SGF)
Plus Nationally Competitive Fellowship**

Fellowship Title	Tuition Stipend	Nationally Competitive Fellowship Support (FAO enters)		Stanford Graduate Fellowship Support (Dept. enters)		School Support (School enters)	
		4 Quarters	1 Quarter	4 Quarters	1 Quarter	4 Quarters	1 Quarter
HHMI-SGF	Tuition	\$13,500	\$3,375	\$12,420	\$3,105	\$0	\$0
	Stipend	\$22,000	\$5,500	\$5,500	\$1,375	\$0	\$0
NSF-SGF	Tuition	\$10,500	\$2,625	\$15,420	\$3,855	\$0	\$0
	Stipend	\$30,000	\$7,500	\$0	\$0	\$0	\$0
						School pays health insurance, document fee	

**Table C (Medicine)
Nationally Competitive Fellowship**

Fellowship Title	Tuition/ Stipend	Nationally Competitive Fellowship Support (FAO enters)	Department Support (Dept. enters)	School Support (School enters)
HHMI (4 QTRS.)	Tuition	\$13,500	\$0	\$12,420
	Stipend	\$22,000	\$0	\$0
NSF (4 QTRS.)	Tuition	\$10,500	\$0	\$15,420
	Stipend	\$30,000	\$0	\$0
				School pays health insurance, document fee