

Date: April 30, 2009

To: Student Services Administrators and Department Managers Administering
Stanford Graduate Fellowships or Nationally Competitive Fellowships

From: Pat Cook, Director of Fellowships, Office of the Vice Provost for Graduate Education
Mary Morrison, Director of Funds Management, Financial Aid

Subject: GFS Entry Information for Stanford Graduate Fellowships and Nationally Competitive
Fellowships, 2009-10

Each year students from many departments receive either a Stanford Graduate Fellowship (SGF), or one of several nationally competitive fellowships (e.g. NSF, NDSEG). Tables in this memo provide amounts paid from outside, SGF, department, university, or school sources, and who is responsible for entry in Peoplesoft GFS. There are three charts. TABLE A uses STANDARD tuition rates. TABLE B uses ENGINEERING tuition rates, and TABLE C uses School of MEDICINE rates. Each TABLE has three sections:

- Section 1: SGF - Stanford Graduate Fellowship
- Section 2: SGF Dual Award - Stanford Graduate Fellowship and a Nationally Competitive Fellowship
- Section 3: Nationally Competitive Fellowship (NCF)

Stanford Graduate Fellowship Support - Accounts and GFS Entry

Each program with SGF Fellows has two OB accounts, one for SGF tuition expenses and one for SGF stipend expenses. Accounts are used from year to year. Student services administrators enter SGFs in PeopleSoft GFS, using the local SGF OB accounts, as outlined in the attached charts. To simplify the entry process, the VPGE Office will send each department a list of their budgeted SGF amounts when GFS entry is opened for FY10.

Stipend entry reminder: When entering stipend, the default is to choose the *item type* with a charge priority of "STD_CHG." This assures that standard charges like housing will be subtracted before the stipend check is issued. If the *item type* with a charge priority of "STIPEND" is entered, all dollars will be issued in a check. This choice is used less frequently, when a Fellow specifically requests it.

End-of year accounting for department SGF OB Accounts: Each July, SGF funds for the current fiscal year's expenses are transferred into the local SGF OB accounts, a month before year-end close. Each fellow's support is transferred from a specific SGF endowment fund, based on the fellow's match to a fellowship. FY09 (AY2008-09) funds transfer in July 2009. Funds for FY10 (AY2009-10) will transfer in July 2010. Before transfers, departments verify that amounts expended by each fellow match amounts approved by VPGE for the year. Once verified, the approved tuition amount is transferred to the tuition account, and the approved SGF stipend amount and the associated health insurance recovery charges are transferred to the appropriate stipend account. Any EOY balance in the local SGF OB accounts must be returned to the appropriate SGF endowment fund.

Stipend Support and Health Insurance Surcharges

The 2009-10 SGF annual stipend is \$32,000 (\$8,000 per quarter) regardless of the SGF award year. SGF stipend payments bear a health insurance recovery charge, also paid by SGF funds. The FY10 rate is 5.5%. The health insurance recovery charge is automatically calculated by the accounting system and appears on expenditure statements; no GFS entry is required. This recovery charge is used to pay health insurance subsidies to individual students.

Stipend payments from external fellowship sources will NOT bear the health insurance recovery charge described above. If a student has an external fellowship that covers the full cost of health insurance, the fellowship source will be billed for the full amount.

Tables A,B,C Section 1 SGF (Stanford Graduate Fellowship)

Most Stanford Graduate Fellowships are three-year awards. A few two-year awards exist. The basic configuration of an SGF award covers minimum full-time enrollment (8, 9 or 10 units) and stipend for four quarters each year. SGF pays reduced tuition amounts for those students eligible for terminal graduate registration (TGR) or graduation quarter.

Amounts for the School of Engineering and the School of Education eleven quarter modified plans are also listed. For both plans, quarters 1-3 are funded at maximum tuition rate (11-18 units), and quarters 4 – 11 are funded at minimum full-time (8, 9, or 10 units of tuition).

Tables A, B, C Section 2 SGF Dual Award (SGF and Nationally Competitive Fellowship)

For Incoming Students: SGF support for the nationally competitive award provides full supplementation to SGF amounts in years 1 to 3 of graduate studies for incoming students. Full SGF support is provided in years 4 and 5. In years 1 - 3 SGF funds provide support up to the level of the standard SGF configuration of minimum full-time enrollment (8, 9, or 10 units) for four quarters each year, and the approved annual SGF stipend level.

Students with a SGF Dual award in the School of Education or Engineering with the Modified Configuration have SGF support for the first 5-years of graduate studies, less summer quarter of the fifth year, or 19 quarters. Quarters 1 - 3 are paid at maximum tuition (11-18 units), and quarters 4 - 19 are supplemented or paid to the 8-10 unit rate.

For Current Students: Budgets for current Stanford Graduate Fellows awarded a nationally competitive fellowship are arranged in consultation with VPGE staff.

The SGF also supplements other fellowships (e.g. Ford, NSERC) to the level of the Stanford Graduate Fellowship. Budgets for these awards are arranged in consultation with VPGE staff.

Tables A and B Section 3 Nationally Competitive Fellowship

Section 3 lists rates for students in receipt of a nationally competitive fellowship.

University funds have, and continue to pay 35% of the cost of tuition, as needed, for students with a nationally competitive fellowship.

For NSF Fellows in non-formula schools, an accommodation is committed in FY10 to offset funds that are otherwise paid by the School or Department. Funds from the Chambers bequest and general funds provide up to \$6,500 per NSF Fellow. Fewer funds are needed if students are at the TGR tuition rate. Any remaining gap is the responsibility of the School or Department to fund.

Table C Section 3 Nationally Competitive Fellowship

In the School of Medicine, tuition costs not paid by the Nationally Competitive Fellowship are covered by school funds.

Supplemental Teaching or Research Appointments with an SGF or Nationally Competitive Fellowship – Who pays tuition?

If a student has a supplemental teaching or research appointment in addition to support from a Stanford Graduate Fellowship, a nationally competitive fellowship, or both, the chart below determines the order of funds used to support tuition.

University Policy allows students supported by a Stanford fellowship to hold a supplemental teaching appointment (e.g. TA, CA) or research appointment (RA) up to 25%. In summer only, Stanford Graduate Fellows (SGF) may add up to a 50% summer RA salary to the fellowship. Appointments must also comply with applicable school or local policies.

KEY: TAL: Tuition Allowance
 SGF: Stanford Graduate Fellowship
 NCF: Nationally Competitive Fellowship
 UF: University/School Funds

Supplemental TA or CA	SGF only	SGF and NCF	NCF only
First	TAL	NCF	NCF
Second	SGF	SGF	UF
Third (if needed)	SGF	TAL	TAL

Supplemental RA	SGF only	SGF and NCF	NCF only
First	SGF	NCF	NCF
Second	SGF	SGF	UF
Third (if needed)	No need	TAL	TAL

TABLE A.

**School of Earth Sciences, Education, Humanities & Sciences
2009-10 GFS Entries**

**Section 1 (STANDARD)
Stanford Graduate Fellowship (SGF)**

Fellowship Title	Tuition/Stipend		SGF Support (Dept. enters)	
			4 Quarters	1 Quarter
SGF Basic configuration	Tuition		\$32,400	\$8,100
	TGR Tuition		\$11,040	\$2,760
	Stipend		\$32,000	\$8,000
				1 Quarter
SUSE Modified 11 Quarter Award	Tuition	Yr 1: Qtr 1 - 3	\$37,380 (3 Qtrs.)	\$12,460
		Yr 1: Qtr 4	\$8,100 (1 Qtr)	\$8,100
		Yrs 2&3: Qtrs 5-11	\$32,400	\$8,100
	Stipend		\$32,000	\$8,000

**Section 2 (STANDARD)
SGF Dual Award**

(Stanford Graduate Fellowship and a Nationally Competitive Fellowship)

Years	Fellowship Title	Tuition/ Stipend		Nationally Competitive Fellowship Support (FAO enters)		SGF Support (Dept. enters)	
				4 Quarters	1 Quarter	4 Quarters	1 Quarter
Years 1 - 3	NDSEG * 20 Quarter Award	Tuition		MAXIMUM		0	0
		Stipend	yr. 1	\$30,500	\$7,625	\$1,500	\$375
			yr. 2	\$31,000	\$7,750	\$1,000	\$250
			yr. 3	\$31,500	\$7,875	\$500	\$125
				4 Quarters	1 Quarter	4 Quarters	1 Quarter
	NSF-SGF 20 Quarter Award	Tuition		\$10,500	\$2,625	\$21,900	\$5,475
		Stipend		\$30,000	\$7,500	\$2,000	\$500
						Dept. pays health ins., document fee and health services fee	
				3 Quarters	1 Quarter	4 Quarters	1 Quarter
	Hertz Fdn. 20 Quarter Award (3 QTRS)	Tuition		\$12,000	\$4,000 (a,w,sp)	\$20,400	\$4,100 (a,w,sp) \$8,100 (sum)
Stipend		5 yr	\$31,000	\$10,333 (a,w,sp)	\$1,000 (sum)	\$1,000 (sum)	
		2 yr	\$36,000	\$12,000 (a,w,sp)	0	0	
			4 Quarters	1 Quarter	4 Quarters	1 Quarter	
Years 4 & 5	20 Quarter Awards	Tuition		0	0	\$32,400	\$8,100
		Stipend		0	0	\$32,000	\$8,000

* Honorary Stanford Graduate Fellows

TABLE A. (cont'd) 2009-10 GFS Entries
School of Earth Sciences, Education, Humanities & Sciences
Section 3 (STANDARD) Nationally Competitive Fellowship

Fellowship Title	Tuition/ Stipend		Nationally Competitive Fellowship Support (FAO enters)		Department Support (Dept. enters)	University Support (FAO enters)
			3 Quarters	1 Quarter	3 Quarters	3 Quarters
AT& T Labs	Tuition		MAXIMUM		0	0
	Stipend (yr. 1)		\$23,800	\$7,933	0	0
	Book Allowance		\$500	\$500	0	0
			3 Quarters	1 Quarter	3 Quarters	3 Quarters
Ford Foundation (3 QTRS)	2009, 08 Awards	Tuition	\$2,000	\$666	\$13,795	\$8,505
		Stipend	\$20,000	\$6,666		
	2007, 06 Awards	Tuition	\$3,000	\$1000	\$12,795	\$8,505
		Stipend	\$20,000 ('07) \$19,000 ('06)	\$6,666 \$6,333		
	Pre-2006 Awards	Tuition	\$5,000	\$1,666	\$10,795	\$8,505
		Stipend	\$17,000	\$5,666		
			3 Quarters	1 Quarter	3 Quarters	3 Quarters
Hertz Foundation (3 QTRS)	Tuition		\$12,000	\$4,000	\$3795	\$8,505
	Stipend	5 yr Hertz	\$31,000	\$10,333	0	0
		2 yr Hertz	\$36,000	\$12,000		
			4 Quarters	1 Quarter	4 Quarters	4 Quarters
HHMI (4 QTRS)	Tuition		\$13,500	\$3,375	\$7,560	\$11,340
	Stipend		\$24,000	\$6,000	0	0
			4 Quarters	1 Quarter	4 Quarters	4 Quarters
Jacob Javits (4 QTRS)	Tuition		\$13,552	\$3,388	\$7,508	\$11,340
	Stipend		Financial need up to \$30,000		0	0
					Dept. pays health ins., document fee and health services fee	
			3 Quarters	1 Quarter	3 Quarters	3 Quarters
Lucent/Bell Labs (3 QTRS)	Tuition		MAXIMUM		0	0
	Stipend	post 2006	\$25,000	\$8,333	0	0
		pre 2006	\$18,500	\$6,167	0	0
			4 Quarters	1 Quarter	4 Quarters	4 Quarters
NDSEG (4 QTRS)	Tuition		MAXIMUM		0	0
	Stipend	yr. 1	\$30,500	\$7,625	0	0
		yr. 2	\$31,000	\$7,750	0	0
		yr. 3	\$31,500	\$7,875	0	0
			4 Quarters	1 Quarter	4 Quarters	4 Quarters
NSF (4QTRS)	Tuition	Natural Sciences	\$10,500	\$2,625	\$4,060	1020351-AABNI \$11,340 1114896 AABNI \$6,500
		Other Sciences	\$10,500	\$2,625	\$4,060	1020351-AABNI \$11,340 1114900 AABNI \$6,500
	Stipend		\$30,000	\$7,500	0	0
					Dept. pays health ins., document fee and health services fee	
			4 Quarters	1 Quarter	4 Quarters	4 Quarters
US EPA (4 QTRS)	Tuition		\$12,000	\$3,000	\$9,060	\$11,340
	Stipend		\$20,000	\$5,000	0	0

TABLE B.
School of Engineering, and Bioengineering
2009-10 GFS Entries
Section 1 (Engineering)
Stanford Graduate Fellowship

Fellowship Title	Tuition/Stipend		SGF Support (Dept. enters)	
			4 Quarters	1 Quarter
SGF Basic configuration	Tuition		\$34,520	\$8,630
	TGR Tuition		\$11,040	\$2,760
	Stipend		\$32,000	\$8,000
				1 Quarter
SGF Modified 11 Quarter Award	Tuition	Yr 1: Qtr 1 - 3	\$39,840 (3 Qtrs.)	\$13,280
		Yr 1: Qtr 4	\$8,630 (1 Qtr)	\$8,630
		Yrs 2&3: Qtrs 5-11	\$34,520	\$8,630
	Stipend		\$32,000	\$8,000

Section 2 (Engineering)
SGF Dual Award (SGF and Nationally Competitive Fellowship)

Years	Fellowship Title	Tuition/ Stipend		Nationally Competitive Fellowship Support (FAO enters)		SGF Support (Dept. enters)	
				4 Quarters	1 Quarter	4 Quarters	1 Quarter
Years 1 - 3	NDSEG * 20 Quarter Award	Tuition		MAXIMUM		0	0
		Stipend	yr. 1	\$30,500	\$7,625	\$1,500	\$375
			yr. 2	\$31,000	\$7,750	\$1,000	\$250
			yr. 3	\$31,500	\$7,875	\$500	\$125
				4 Quarters	1 Quarter	4 Quarters	1 Quarter
	NSF-SGF Standard 20 Quarter Award	Tuition		\$10,500	\$2,625	\$24,020	\$6,005
		Stipend		\$30,000	\$7,500	\$2,000	\$500
						Dept. pays health ins., document fee and health services fee	
					1 Quarter		1 Quarter
	NSF-SGF Modified 19 Quarter Award	Tuition	Year 1: Qtr 1 - 3	\$10,500	\$2,625	\$31,965 (a,w,sp)	\$10,655 (a,w,sp)
			Year 1: Qtr 4	(incl. above)	\$2,625	\$6,005	\$6,005
			Yrs 2&3	\$10,500	\$2,625	\$24,020	\$6,005
		Stipend		\$30,000	\$7,500	\$2,000	\$500
						Dept. pays health ins., document fee and health services fee	
			3 Quarters	1 Quarter		1 Quarter	
Hertz Fdn. (3 QTRS) (Option 1)	Tuition		\$12,000	\$4,000 (a,w,sp)	\$22,520	\$4,630 (a,w,sp) \$8,630 (sum)	
	Stipend		\$31,000	\$10,333 (a,w,sp)	\$1,000 (sum)	\$1,000 (sum)	
				4 Quarters	1 Quarter	4 Quarters	1 Quarter
Years 4 & 5	20 Quarter Awards	Tuition		0	0	\$34,520	\$8,630
		Stipend		0	0	\$32,000	\$8,000

*Honorary Stanford Graduate Fellows

TABLE B. (cont.)
School of Engineering and Bioengineering
2008-09 GFS Entries

Section 3 (Engineering)
Nationally Competitive Fellowship

Fellowship Title	Tuition/ Stipend		Nationally Competitive Fellowship Support (FAO enters)		Department Support (Dept. enters)	University Support (FAO enters)
			3 Quarters	1 Quarter	3 Quarters	3 Quarters
AT& T Labs	Tuition		MAXIMUM		0	0
	Stipend (yr. 1)		\$23,800	\$7,933	0	0
	Book Allowance		\$500	\$500	0	0
			3 Quarters	1 Quarter	3 Quarters	3 Quarters
Ford Foundation (3 QTRS)	2009 & 2008 Awards	Tuition	\$2,000	\$666	\$14,829	\$9,063
		Stipend	\$20,000	\$6,666		
	2007 & 2006 Awards	Tuition	\$3,000	\$1,000	\$13,827	\$9,063
		Stipend	\$20,000 ('07) \$19,000 ('06)	\$6,666 \$6,333		
	Pre-2006 Awards	Tuition	\$5,000	\$1,666	\$11,829	\$9,063
		Stipend	\$17,000	\$5,666		
			3 Quarters	1 Quarter	3 Quarters	3 Quarters
Hertz Foundation (3 QTRS)	Tuition		\$12,000	\$4,000	\$4,827	\$9,063
	Stipend	5 yr Hertz 2 yr Hertz	\$31,000 \$36,000	\$10,333 \$12,000	0	0
			3 Quarters	1 Quarter	3 Quarters	3 Quarters
Lucent/Bell Labs (3 QTRS)	Tuition		MAXIMUM		0	0
	Stipend	post 2006	\$25,000	\$8,333	0	0
		pre 2006	\$18,500	\$6,167	0	0
			3 Quarters	1 Quarter	4 Quarters	4 Quarters
NDSEG (4 QTRS)	Tuition		MAXIMUM		0	0
	Stipend	yr. 1	\$30,500	\$7,625	0	0
		yr. 2	\$31,000	\$7,750	0	0
		yr. 3	\$31,500	\$7,875	0	0
			4 Quarters	1 Quarter	4 Quarters	4 Quarters
NSF (4 QTRS)	Tuition		\$10,500	\$2,625	\$5,436	1020351-AABNI \$12,084 1114896 AABNI \$6,500
	Stipend		\$30,000	\$7,500	0	0
					Dept. pays health ins., document fee and health services fee	
			4 Quarters	1 Quarter	4 Quarters	4 Quarters
US DOE Integrated Manufacturing (4 QTRS)	Tuition		\$15,000	\$3,750	\$7,436	\$12,084
	Stipend		\$20,000	\$5,000	0	0
					Dept. pays health ins., document fee and health services fee	
			4 Quarters	1 Quarter	4 Quarters	4 Quarters
US EPA (4 QTRS)	Tuition		\$12,000	\$3,000	\$10,436	\$12,084
	Stipend		\$20,000	\$5,000	0	0

**TABLE C.
School of Medicine
2008-09 GFS Entries**

**Section 1 (Medicine)
Stanford Graduate Fellowship (SGF)**

Fellowship Title	Tuition/Stipend	SGF Support (Dept. enters)	
		4 Quarters	1 Quarter
SGF Basic configuration	Tuition	\$32,400	\$8,100
	TGR	\$11,040	\$2,760
	Stipend	\$32,000	\$8,000

**Section 2 (Medicine)
SGF Dual Award (SGF and Nationally Competitive Fellowship)**

Fellowship Title	Tuition/ Stipend		Nationally Competitive Fellowship Support (FAO enters)		SGF Support (Dept. enters)	
			4 Quarters	1 Quarter	4 Quarters	1 Quarter
NDSEG * (4 QTRS)	Tuition		MAXIMUM		0	0
	Stipend	(yr. 1)	\$30,500	\$7,625	\$1,500	\$375
		(yr. 2)	\$31,000	\$7,750	\$1,000	\$250
		(yr. 3)	\$31,500	\$7,875	\$500	\$125
		4 Quarters	1 Quarter	4 Quarters	1 Quarter	
NSF-SGF 20 Quarter Award	Years 1 - 3	Tuition	\$10,500	\$2,625	\$21,900	\$5,475
		Stipend	\$30,000	\$7,500	\$2,000	\$500
					Dept. pays health ins., document fee and health services fee	
	Years 4 & 5	Tuition	0	0	\$32,400	\$8,100
		Stipend	0	0	\$32,000	\$8,000

*Honorary Stanford Graduate Fellow

**Section 3 (Medicine)
Nationally Competitive Fellowship**

Fellowship Title	Tuition/ Stipend		Nationally Competitive Fellowship Support (FAO enters)		Department Support (Dept. enters)	School Support (Dept enters)
			4 Quarters	1 Quarter	4 Quarters	4 Quarters
HHMI (4 QTRS)	Tuition		\$13,500	\$3,375	0	\$18,900
	Stipend		\$24,000	\$6,000	0	0
		4 Quarters	1 Quarter	4 Quarters	4 Quarters	
NSF (4QTRS)	Tuition		\$10,500	\$2,625	0	\$21,900
	Stipend		\$30,000	\$7,500	0	0
						School. pays health ins., document fee and health services fee